

GRAB

QBE AU Equity

95 Actions

90 Alert

Analyst Recommendations

QBE Insurance Group Ltd

As of 11/11/13

| Consensus | AUD |
|------------------|-------------|
| Consensus Rating | 3.50 |
| Buy | 50.0% |
| Hold | 25.0% |
| Sell | 25.0% |
| 12M Tgt Px | 13/17 15.94 |
| Last Price | 14.95 |
| Return Potential | 6.65% |
| 1 Year Return | 19.51% |



Show In-House Data

| | Firm Name | Analyst | Recommendation | Tgt Px | Date | 1 Yr Rtn | BARR | Rank |
|-----|-------------------|------------------------|-------------------|--------|----------|----------|------|------|
| 1) | CIMB | RICHARD COLES | outperform | 16.11 | 11/07/13 | | | |
| 2) | Macquarie | TIM LAWSON | outperform | 17.00 | 11/04/13 | | | 3rd |
| 3) | Nomura | TOBY LANGLEY | buy | 18.30 | 11/03/13 | | | |
| 4) | Commonwealth Bank | ROSS CURRAN | overweight | 15.50 | 10/24/13 | -6.40% | 4th | 4th |
| 5) | Deutsche Bank | KIEREN CHIDGEY | buy | 17.15 | 10/15/13 | 20.63% | 1st | |
| 6) | Credit Suisse | ANDREW ADAMS | outperform | 17.25 | 10/15/13 | | | |
| 7) | Bell Potter | T S LIM | buy | 17.10 | 10/15/13 | | | |
| 8) | Goldman Sachs | RYAN FISHER | neutral/neutral | 15.60 | 10/04/13 | 0.00% | 3rd | |
| 9) | JPMorgan | SIDDHARTH PARAMESWARAN | underweight | 14.50 | 08/21/13 | 3.94% | 2nd | 1st |
| 10) | Morgan Stanley | DANIEL TOOHEY | Equalwt/Attractiv | 15.50 | 08/20/13 | -8.31% | 5th | 5th |
| 11) | BBY Limited | BRETT LE MESURIER | underperform | 13.00 | 08/20/13 | | | |
| 12) | Shaw Stockbroking | DAVID SPOTSWOOD | buy | 17.90 | 08/20/13 | | | |

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FFH CN Equity

95 Actions

90 Alert

Analyst Recommendations

Fairfax Financial Holdings Ltd

As of 11/11/13

| Consensus | CAD |
|------------------|------------|
| Consensus Rating | 2.50 |
| Buy | 25.0% |
| Hold | 25.0% |
| Sell | 50.0% |
| 12M Tgt Px | 3/5 436.67 |
| Last Price | 420.00 |
| Return Potential | 3.97% |
| 1 Year Return | 19.10% |



Show In-House Data

| | Firm Name | Analyst | Recommendation | Tgt Px | Date | 1 Yr Rtn | BARR | Rank |
|----|-------------------------|---------------|-------------------|--------|----------|----------|------|------|
| 1) | RBC Capital Markets | MARK A DWELLE | outperform | 450 | 11/05/13 | 19.10% | 2nd | 1st |
| 2) | Cormark Securities Inc. | JEFF FENWICK | market perform | 460 | 11/04/13 | 21.40% | 1st | |
| 3) | CIBC World Markets | PAUL HOLDEN | sector underperfo | 400 | 11/03/13 | 3.39% | 3rd | 2nd |
| 4) | BMO Capital Markets | Tom MacKinnon | restricted | | 10/16/13 | | | |
| 5) | EVA Dimensions | DOUG WALTERS | sell | | 08/02/13 | | | |

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